### INPATIENT E/M VISITS

**ALL PAYERS**

<table>
<thead>
<tr>
<th>Modifier Requirement</th>
<th>Teaching Physician Requirements</th>
<th>Documentation Requirements</th>
</tr>
</thead>
</table>
| **Medicare**         | ADMISSION INITIATED BY RESIDENT, TEACHING PHYSICIAN DOES NOT EVALUATE PATIENT IN THE HOSPITAL SETTING ON THIS DATE  
1. The Teaching Physician must evaluate the patient in the hospital within 24 hours of the admission history and physical performed by the resident.  
2. The Teaching Physician must repeat the key portions of the service independently.  
3. The Teaching Physician must use the date that he/she was physically present at the patient’s bedside to bill for the initial hospital service. No charges can be submitted for resident only services. | 1. The Teaching Physician must:  
• Link their note to the resident’s signed note.  
• Document that they have examined the patient.  
• Document their teaching interaction with the resident.  
• Document their agreement or changes to the resident’s assessment and plan of care.  
2. The Teaching Physician must co-sign the resident’s note and sign their own note.  
Ex. “I saw and evaluated the patient. I agree with the resident’s findings and plan as documented on admission, except the heart murmur is louder so I will obtain an echo to evaluate.” |
| **All Other Payers** | ADMISSION WITH SAME DAY TEACHING PHYSICIAN EVALUATION, SUBSEQUENT DAY VISIT, OR CONSULTATION  
1. The Teaching Physician must:  
   a. Be physically present with the resident for the key portions of the E/M service, OR  
   b. Repeat the key portions of the service independently.  
The Teaching Physician can only reference the resident’s signed note from the same date of service for a subsequent visit or consultation service. | 1. The Teaching Physician must:  
• Link their note to the resident’s signed note.  
• Document that they have examined the patient.  
• Document their teaching interaction with the resident.  
• Document their agreement or changes to the resident’s assessment and plan of care.  
2. The Teaching Physician must co-sign the resident’s note and sign their own note.  
Ex. “I saw and evaluated the patient. I agree with the resident’s findings and plan as documented, except the heart murmur is louder so I will obtain an echo to evaluate.”  
Ex. “I was present with resident during the history and exam. I discussed the case with the resident and agree the findings and plan as documented in the resident’s note.” |

### OUTPATIENT E/M VISITS

**MEDICARE**

<table>
<thead>
<tr>
<th>Modifier Requirement</th>
<th>Teaching Physician Requirements</th>
<th>Documentation Requirements</th>
</tr>
</thead>
</table>
| GC Modifier - This service has been performed in part by a resident under the direction of a teaching physician. | 1. The Teaching Physician must be present in the office suite and personally evaluate the patient during the visit.  
2. The Teaching Physician must:  
   a. Be physically present with the resident for the key portions of the E/M service, OR  
   b. Repeat the key portions of the service independently. | 1. The Teaching Physician must:  
• Link their note to the resident’s signed note.  
• Document that they have examined the patient.  
• Document their teaching interaction with the resident.  
• Document their agreement or changes to the resident’s assessment and plan of care.  
2. Both the resident and the Teaching Physician must sign their note in the medical record.  
Ex. “I saw and evaluated the patient. I agree with the resident’s findings and plan as documented, except the heart murmur is louder so I will obtain an echo to evaluate.”  
Ex. “I was present with resident during the history and exam. I discussed the case with the resident and agree the findings and plan as documented in the resident’s note.” |

**ALL PAYERS EXCEPT MEDICARE**

<table>
<thead>
<tr>
<th>Modifier Requirement</th>
<th>Teaching Physician Requirements</th>
<th>Documentation Requirements</th>
</tr>
</thead>
</table>
| No Modifier is required for resident involvement. | The Teaching Physician must be present in the office suite and immediately available to direct or provide patient services. | 1. The medical record must include a statement referencing the Teaching Physician’s presence and involvement in the service.  
2. Both the resident and the Teaching Physician must sign the note in the medical record. |